

USDA EGG MARKET NEWS REPORT

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RANGE

U.S. Department of Agriculture

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Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged. The market tone was steady entering the weekend. Demand continued light to good. Supplies were closely balanced to fully sufficient for current trade needs. Breaking stock supplies were slightly more available and ranged tight to adequate for the light to moderate demand. Breaking schedules were irregular. Light type hens were about sufficient for the fair to moderate demand. Slaughter schedules were reduced due to the holiday.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices were unchanged. Trade sentiment steady. Cartoned egg demand was light to fairly good. Food service movement was light to moderate. Supplies were adequate to at times fully adequate for current needs as some graders took time off for Thanksgiving. Central states breaking stock prices were unchanged. Offerings remained mostly tight to adequate and showed signs of becoming more available into next week. Demand was mostly light to moderate. Schedules mixed. Floor stocks in close balance. Trade sentiment steady.

EXTRA LARGE 118-127 121-124

LARGE 117-125 118-123

MEDIUM 95-103 98-100

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and

Western PA

NORTHEAST REGIONAL EGG Prices were unchanged. The market tone was steady entering the weekend. Retail and distributive demand ranged light to good. Supplies were adequate to in close balance for needs. Breaking stock offerings were about adequate for the fair to moderate demand. Breaking schedules were irregular for next week. Light type fowl were about sufficient for the light to moderate demand. Slaughter schedules were reduced due to the holiday.

 EXTRA LARGE
 123-137
 125-130

 LARGE
 119-134
 124-128

 MEDIUM
 96-111
 101-103

 NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT
 RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices were unchanged. Trade sentiment was steady. Retail demand was moderate to at times good. Food service movement was moderate. Supplies were adequate to more available as schedules are reduced due to the holiday. Central states breaking stock prices were unchanged. Offerings remained mostly tight to adequate and showed signs of becoming more available into next week. Demand was mostly light to moderate. Schedules mixed. Floor stocks in close balance. Trade sentiment steady.

	RANGE	MOSILY
EXTRA LARGE	123.5-132	125-128
LARGE	122.5-131	124-127
MEDIUM	101-104	
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX		

SOUTHEAST REGIONAL EGG Prices were unchanged. Trade sentiment was steady entering the weekend. Demand was moderate to good. Supplies were generally sufficient for present requirements. Breaking stock demand was fair to moderate for about adequate offerings. Light type fowl were about sufficient for the light to moderate demand.

RANGE MOSTLY

demand.	RANGE	MOSTLY	
EXTRA LARGE	109.25-130	124-127	
LARGE	108.25-128	122-125	
MEDIUM	88.25-105	98-102	
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA			

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. The market tone was steady entering the weekend. Demand into all channels was moderate to at times good. Supplies were sufficient for current trade needs.

	IVAITOL
EXTRA LARGE	133-137
LARGE	131-135
MEDIUM	108-112

CHICAGO EGGS Prices are unchanged for all sizes. The trade sentiment was steady. Retail and food service demand was moderate to good. Supplies adequate.

EXTRA LARGE

LARGE

123-129

LARGE

122-127

MEDIUM

101-108

<u>WESTERN REGION EGG</u> Prices were unchanged. The market tone was generally steady. Asking prices for next week unchanged throughout the region on all sizes. Retailer demand was moderate overall. Offerings generally adequate.

CALIFORNIA EGGS Prices were unchanged. Asking prices for next week unchanged on all sizes. Trade sentiment was about steady. Retail demand moderate. Offerings were generally adequate. Small benchmark price 114. Ads noted in Southern California: smaller outlets – 1 free dozen medium with 1500 purchase limit 1, extra large 20 count 2 for 500 and 20 count extra large 99 limit 1.

<u>CALIFORNIA</u> California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect dis-

counts or other contract terms.	RANGE
JUMBO	162
EXTRA LARGE	161
LARGE	156
MEDIUM	134
COLITHEDNI CALIFORNIA	

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS $\,$

	,
PER DOZEN.	RANGE
JUMBO	147-152
EXTRA LARGE	145-151
LARGE	143-146
MEDIUM	121-124

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

DANCE

	KANGE
JUMBO	299-359
EXTRA LARGE	289-349
LARGE	229-329
MEDIUM	129-289

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<u>CENTRAL STATES BREAKING STOCK</u> Prices unchanged. Offerings remained mostly tight to adequate and showing signs of becoming more available into next week. Demand was mostly light to moderate. Schedules mixed. Floor stocks in close balance. Trade sentiment steady.

prices paid, material exchanged, 30 dozen case equivalent, 48 LB, minimum net weight, delivered to breakers, cents per dozen.

	RANGE	MOSTLY
NEST RUN	86-90	88
CHECKS & UNDERGRADES	75-80	75
CENTRAL STATES AREA:		

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Mostly prices were unchanged when compared to early week trading. Trade sentiment was steady. Demand was fair to moderate. Supplies were slightly more available in late week trading and reported as about adequate for irregular breaking schedules. Cases broken under federal inspection in the Eastern region for the week ending 22 November 2003 were 6% lower than last week, but 4 % more than a year ago.

prices paid, material exchanged, 30 dozen case equivalent, 48 Lb. minimum net weight, delivered to breakers, cents per dozen.

	RANGE	MOSTLY
NEST RUN	85-89	87-88
CHECKS & UNDERGRADES	72-80	73-77
FASTERN REGION AREA:		

AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 22-Nov-03 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

(LDS)			DO) (LACE			13)	
	C/	SES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BRC	KEN	WHOLE	WHITE	YOLK		
CW	1,165	,662	30,760	9,437	5,114	1,920	4,077
PW	1,194	,814	30,398	10,171	5,501	1,548	4,263
LY	1,169	,865	28,565	10,218	5,438	2,101	4,234
% CH	G PW	-2	1	-7	-7	24	-4
% CH	G LY	0	8	-8	-6	-9	-4
2003	54,966	5,793	1,348,492	496,889	270,356	108,989	196,768
2002	56,715	,012	1,324,166	543,133	291,770	131,734	201,273
% CH	G YTD	-3	2	-9	-7	-17	-2
	CURRENT PREVIOUS LAST						LAST
AVERAGE YIELD PER CASE -				WE	EK	WEEK	YEAR

NATIONAL LIQUID Pasteurized whites reported from 69 to 71.5 cents
fob with pasteurized salt yolk reported from 81.5 to 85.5 cents fob.
Trade sentiment was steady for whole egg and whites with yolk mostly
weak. Demand was good for whole egg and whites and light for yolk.
There was limited trading on everything again this week due mostly
to holiday schedules. Offerings were close to adequate for whole
egg, tight for whites, and adequate to fully adequate for yolk. Breaking

(INEDIBLE INCLUDED)
(INEDIBLE EXCLUDED)

42.37

38.87

42.13

38.56

41 42

37.80

Prices paid cents per lb., FOB Plant to 10:00AM non-pasteurized trucklot. For delivery within 14 days.

stock prices were unchanged from last week.

			C	HANGE FROM	
CLASS	LOADS	RANGE	WTD. AVG.	LAST WEEK	
WHOLE	12	77-79.5	78.17	00	
WHITES	4	59.5-60	59.63		
YOLKS		TFEWR			
*See Correction on Page 4					

<u>EASTERN REGION FROZEN</u> Mostly prices were unchanged to higher on whole, unchanged to lower on sugar yolks and unchanged on balance when compared to previous week's trading. Trade sentiment was unsettled on yolks and steady to fully steady on balance. Offerings were sufficient on yolks but usually tight to barely adequate on balance. Demand was slow to moderate. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending November 22, 2003 were 3% less than the previous week, and 11% more than last year.

	WHOLESALE SELLING PRICES (CENTS PER LB IN 30	LB CONTAINE	:RS)	LIL
	TRUC	CKLOTS	(MIN. 2	25 CONT.)
		RANGE	MOSTLY	RANGE
	WHOLE	78-92	84-88	94-98
	BLENDS (/)	TFEWR		95-107
	WHITES	65-75	72-74	77-84
	SUGARED YOLKS (MIN 43% SOLIDS)	98-105	101-105	106-115
	SALTED YOLKS (MIN 43% SOLIDS)	95-101	97-99	102-110
ĺ	() - WHOLE BLUS VOLK BLUS SWEETENED GENEDA	11 ∨ 28-32% ⊏	CC SOLIDS	

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

<u>CENTRAL REGION FROZEN</u> Frozen whole egg and white prices ranged unchanged with sugared yolk unchanged to a penny lower and salted yolk ranging unchanged to 1 cent higher. Trade sentiment was steady for whole egg and whites and about steady on the balance. Demand was light and typical of a holiday week with business continuing to reported as hand to mouth with buyers somewhat cautious. Offerings were closely balanced to barely adequate. Breaking stock prices were unchanged when compared to the previous week.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB CONTAINERS)

	TF	RUCKLOTS
	RANGE	MOSTLY
WHOLE	87-88	87
WHITES	72-75	74-75
SUGARED YOLKS (MIN 43% SOLIDS)	101-105	102
SALTED YOLKS (MIN 43% SOLIDS)	97-101	99

SOUTHERN CALIFORNIA FROZEN Prices were unchanged on whole, whites and yolks from last Friday's reported levels. Southern California breaking activity for the week ending 11/22 was 2 percent higher than the previous week. Frozen demand was seasonal with freezer stocks in fairly good balance.

WHOLESALE SELLIING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB CONTAINERS) LTL (MIN. 25 CONT.)

	RANGE
WHOLE	93-96
WHITES	77-80
SUGARED YOLKS (MIN 43% SOLIDS)	106-109
SALTED YOLKS (MIN 43% SOLIDS)	103-106

NATIONAL DRIED EGG REPORT Majority prices were unchanged on yolks, unchanged to higher on blends, and higher on whole and albumen when compared to a week earlier. The market tone was fully steady to firm on whole and albumen, steady on blends, and about steady to steady on yolks. Most sales were still limited to LTL volume. Offerings were short on albumen, whole was about adequate to short, and sufficient on yolks. Dried eggs processed under federal inspection for the week ending November 22, 2003 were 24% more than the previous week, but 9% less than last year. The total year to date dried egg produced was 17% lower than a year earlier.

WHOLESALE SELLING PRICES, DOLLARS PER LB, IN CONT., TRUCKLOT & LESS-THANTRUCKLOT VOLUMES.

WHOLE	3.24-3.70	MOSTLY 3.25-3.45
YOLKS	2.10-2.40	MOSTLY 2.10-2.25
ALBUMEN, SPRAY, DRIED	5.45-6.05	MOSTLY 5.65-5.80
BLENDS (WHOLE PLUS SWEETENER	2.15-2.40	MOSTLY 2.25-2.35

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV 21, 2003-NOV 27, 2003

	C	CURREN	T LOADS	s 33.2	5	FUTU	IRE LOADS	49.25		TOTAL L	OADS	82.50			
	;	SE		NE	N	/IW			;	SC	N	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	103.50	113.36	108.17	108.80	_	112.00	24.00	GNR W 1	_	110.00		_		_	2.00
GNR W 2	_	_	_	_	85.00	98.00	3.00	GL W J	106.50	_	_	_	_	113.50	1.00
GNR W 4		_	_	73.00	70.00	_	1.00	GL W XL	117.50	_	_	_	_	116.18	7.50
GNR BR XL		_	_	_	_	_	1.00	GL W LG	112.00	_	_	_	_	113.91	6.25
GNR BR 1	_	_	_	114.50	110.00	_	.75								
GL W XL		118.71	117.33	120.73	108.38	116.00	31.25								
GL W LG		118.95		_	105.19	121.00	17.00								
GL W MD	94.00	91.50	89.57	92.75	73.00	84.25	13.75								
GL W SM		_	60.00	61.25	60.00	62.00	2.00								
GL BR LG	_	_	_	_	_	111.00	1.00								
NRBS - 48	86.00	_	_	_	92.00	92.00	15.00								
NRBS - 39		_	_	_	_	81.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Values were unchanged when compared to a week earlier. Offerings of spent fowl were about adequate. Processing schedules were reduced due to the holiday. Demand was light to moderate but generally unaggressive. Opinions on removal cost were generally steady.

RANGE **MAJORITY** REMOVAL COST 0-12 10-11

SOUTH CENTRAL LIGHT LIVE HEN Actual sales were too few to report. Demand was light for fully adequate supplies of spent leghorn hens. Schedules were as desired. Finished sales were static. Disposal costs were expected to remain constant.

RANGE MAJORITY

TOO FEW TO REPORT AT FARM PRODUCER LOADING

NORTH CENTRAL LIGHT LIVE HEN Prices were ranged unchanged to lower with majority values unchanged. Offerings were adequate for reduced holiday schedules with demand reported as fairly good. Alternative sources of disposal had not seen the influx of spent fowl they had previously expected. Opinions of value were steady.

Town they had previously expected. Op	ninoris or value	were steady.
	RANGE	MAJORITY
REMOVAL COST	0-12.5	10-12.25

WEST COAST LIGHT LIVE HEN Plants worked desired holiday slaughter schedules. Offerings in fair balance.

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS. GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	127.50	126.00	102.00
SOUTHEAST	125.50	123.50	100.00
MIDWEST	122.50	120.50	99.00
SOUTH CENTRAL	126.50	125.50	102.50
COMBINED REGIONAL	125.54	123.95	100.96
Computed from simple we	eekly averages	weighted	by regional are

populations.

NATIONAL CANNER FOWL MARKET Majortiy prices were generally unchanged on both light and heavy canner when compared to a week earlier. Demand was fair to moderate and generally unaggressive. Trading was limited. Available offerings were clearing satisfactorily. Processing schedules were reduced due to the holiday. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS **HEAVY CANNER HENS** (LINE RUN WITHOUT NECKS) (WITHOUT NECKS) 21-25 MAJORITY 23-24 29-36 MAJORITY 34-35 CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED **HEAVY CANNER HENS** LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) (WITHOUT NECKS) 22-27 MAJORITY 26 31.5-38 MAJORITY 35.5-37

LIVE POULTRY SLTRD UNDER INSPECTION W/E 22-NOV-03

(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
		THOUSANDS	
HEAD	1,097	1,427	2,524
LAST WEEK	1,126	1,656	2,782
SAME WEEK YR AG	O 1,663	1,556	3,219
TO-DATE/2003	67,191	66,176	133,367
TO-DATE/2002	81,900	66,918	148,818
	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THO	USANDS	
HEAD	34	0	34
LAST WEEK	0	0	-
SAME WEEK YR AG	O 273	4	277
TO-DATE/2003	10,200	141	10,341
TO-DATE/2002	14,256	283	14,539

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV. TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,131	1,427	2,558
LAST WEEK	1,126	1,656	2,782
SAME WEEK YR AGO	D 1,936	1,560	3,496
TO-DATE/2003	77,391	66,317	143,708
TO-DATE/2002	96,156	67,201	163,357

SOURCE: USDA/AMS Poultry Programs, Market News Branch Washington, DC

Inspected Egg Products-U.S. & Canada Export/Import Trade U.S. Exports to Canada, in Pounds (000) (Preliminary)

O.O. Exporto to	ounaua, m	ourius (oco)	(1 1 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,	
Week Ending No	Year	-To-Date			
	2003	2002/1	2003	2002	
Liquid	254	456	15,507	18,310	
Frozen	0	0	96	21	
Dried	0	0	479	763	
Total	254	456	16,082	19,094	
1101 (5 0 1 1 5 1 (000) (5 11 1)					

U.S. Imports From Canada, in Pounds (000) (Preliminary)

			-, ,	- ,,
Week Ending N	Year	r-To-Date		
	2003	2002/1	2003	2002
Liquid	55	79	5,233	5,698
Frozen	113	66	3,378	3,103
Dried	0	58	1,180	4,706
Total	168	203	9,791	13,507

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending N	lovember 15,	Yea	ar-To-Date	
	2003	2002 /1	2003	2002
Jumbo	0	50	437	1,440
Extra Large	767	1,740	30,270	43,717
Large	5,107	3,360	120,882	132,550
Medium	1,550	1,228	59,042	45,971
Ungraded	3,600	4,500	170,238	317,645
Misc	0	0	14,642	14,017
Total	11,024	10,878	395,511	555,340

Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

<u>WEEKLY COLD STORAGE HOLDINGS -</u> (INCL GOVT STOCKS) SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	11/24/03	3,417	126,613	44,131
AM	11/01/03	3,598	182,037	44,797
CHG		-181	-55424	-666
PCT C	CHG	-5%	-30%	-1%

*Corrected Version from November 21, 2003.

NATIONAL LIQUID Pasteurized whites reported at 67.5 cents fob with pasteurized salt yolk reported from 82 to 85.5 cents fob. Trade sentiment continued firm for whole egg, with whites and yolk mostly steady. Many observers had strong objections to current seperated product values at this time. Demand was good for whole egg and whites and quiet for yolk with limited trading on everything. Offerings were tight to inadequate for whole egg, very tight for whites and at least adequate for yolk. Breaking schedules were reduced for next week due to lack of available breaking stock and the Thanksgiving holiday. Breaking stock prices were higher when compared to last week.

Prices paid cents per lb., FOB Plant to 10:00AM non-pasteurized trucklot. For delivery within 14 days.

			C	HANGE FROM
CLASS	LOADS	RANGE	WTD. AVG.	LAST WEEK
WHOLE	6	77-80	78.17	3.91
WHITES		TFEWR		
YOLKS	4	82-84.5	82.88	.10
1				

MOVEMENT OF EGGS INTO RETAIL CHANNELS				2-Nov-03
SELECTED	CW	PW	PCT C	HG
CONSUMING CENTERS	THC	USANDS	PW	LY
ATLANTA	32.5	25.6	27	16
BOSTON	3.7	3.9	-5	0
CHICAGO	64.9	48.3	34	2
DETROIT	30.1	27.9	8	-29
KANSAS CITY	4.7	4.4	7	27
LOS ANGELES	96.0	89.8	7	3
NEW ORLEANS	13.0	8.5	53	-23
NEW YORK	33.8	28.4	19	-4
ST. LOUIS	24.7	19.1	29	8
SAN FRANCISCO	27.4	22.0	25	1
TOTAL	330.8	277.9	19	-2
4 WK MVG AVG	293.6			

<u>COMMERCIAL EGG MOVEMENT REPORT</u> W/E 22-Nov-03 (RECEIPTS FROM PRODUCERS)

,	CASES	PERCENT CHANGE FRO	
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	224.6	0	-8
E.N. CENTRAL	593.8	5	-1
W.N. CENTRAL	304.6	2	1
S. ATLANTIC	193.9	1	3
S. CENTRAL	117.2	-1	19
WEST	209.2	10	0
TOTAL	1643.3	3	0
MATCHED PLAN	TS REPORTING	86	86

NEW ENGLAND WEEKLY SHELL EGG REPORT Nov 25, 2003 PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	173	168	119	81
MOSTLY	-	-	-	-
NEW HAMPSH	IRE 165-169	160-164	112-116	74-78
MOSTLY	167-168	162-163	114-115	76-77
RHODE ISLAN	D 172-176	167-171	118-122	80-84
MOSTLY	172	167	118	80
VERMONT	166-170	163-165	118-119	-
MOSTLY	166	163	118	-

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